

4 September 2009

The Manager  
Company Announcements  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Level 10  
111 Pacific Highway  
Locked Bag 917  
North Sydney NSW 2059  
Telephone: 61 2 9464 1000  
Facsimile: 61 2 9464 1618  
www.tsinfrastructurefund.com

Dear Sir/Madam

**TRANSFIELD SERVICES INFRASTRUCTURE FUND (TSI FUND)  
FY09 DISTRIBUTION PAYMENT AND ANNUAL TAX STATEMENT**

TSI Fund confirms that Securityholders will be paid a final distribution of 7 cents per stapled security on 30 September 2009 for the 6 months ended 30 June 2009 (Final Distribution). This takes the total distribution for the full year ended 30 June 2009 to 12 cents per stapled security, following the 5 cents per stapled security paid on 31 March 2009.

**Distribution – Taxable Components**

In order to assist Securityholders, TSI Fund provides the following information in relation to the components for the distributions in respect of the year ended 30 June 2009.

**Full Year Distribution for the year ended 30 June 2009**

**Amount:** 12 cents per stapled security from Transfield Services Infrastructure Trust

<b>DISTRIBUTION COMPONENT</b>	<b>Per stapled security</b>
<b>Australian sourced interest income</b>	50.76%
<b>Tax-deferred/Return of Capital amounts</b>	49.24%
<b>Total distribution</b>	100.00%

For further information in relation to the tax treatment of distributions from TSI Fund, Securityholders should refer to the Independent Taxation Report included in the TSIF Product Disclosure Statement and Prospectus (available on the website <http://www.tsinfrastructurefund.com>).

The distribution components for each Securityholders will be confirmed in the Annual Tax Statement for year ended 30 June 2009. The Distribution Statement for the Final Distribution and the Annual Tax Statement for year ended 30 June 2009 will be despatched to Securityholders on 30 September 2009.

Yours sincerely



Marianne Suchanek  
Company Secretary

***Transfield Services Infrastructure Fund does not provide taxation advice and this document does not constitute personal or financial advice. If you have any doubt about your tax position, or if you require any further information about your tax affairs or the completion of your tax return, we recommend you talk to your accountant or tax advisor.***